

Para una aplicación en español, llámenos al 717-432-1670 o #711

Thank you for your interest in Westminster Place. Please read these instructions entirely before submitting your application.

Completed applications may be returned by either:

- 1. Mail completed application to Westminster Place at Carroll Village, 2 Trinity Drive West, Dillsburg, PA 17019.
- 2. Email completed application to amblack@psl.org. If you choose to email your application, you must also mail the original signed application to the address above. All applications must have an original ink signature.
- 3. Fax completed application to 717-432-1679. If you choose to fax your application, you must also mail the original signed application to the address above. We require all applications to have an original ink signature.

Once we receive your application, we will evaluate it to ensure that all questions are answered before accepting the application. If the application is incomplete and we cannot determine whether you meet the selection criteria to be placed on the waiting list, your application will be returned to you. We will NOT date and time stamp the application if it is not complete. Before submitting your application, please review your application and make sure that all questions are answered. If any of the following questions are not complete, we will not be able to accept your application:

the following questions are not complete, we will not be able to accept your application:
Did you print your Full Name, page 2?
Did you list Date of Birth (month/day/year) on page 2? If anyone in the household is not 55 or older, this application will be rejected, as all household members must meet the age requirement.
Did you list the amount of your current estimated Total Annual Income on page 3?
Did you answer question #7, page 5, (only if you need accessible apartment features due to a mobility, hearing, vision impairment)?
Please note that we accept applications during normal business hours only. Whether you mail, fax, or email your application to us, the date and time of your application receipt will be when staff reviews the application to determine whether you are eligible to be placed on the waiting list.
Thank you,
Management





	For Internal Office Use Only				
Date Received: _		App Received By:			
Time Received:_					

CONSUMER NOTICE FOR APPLICANTS THIS IS NOT A CONTRACT

I, Amy Black, hereby state that with respect to Westminster Place at Carro capacity:	ll Village, I am acting in the following
☐ Owner/Landlord of the Property; OR	
☑ A direct employee of the Owner/Landlord; OR	
☐ An agent of the Owner/Landlord pursuant to a property managemen	t or exclusive leasing agreement
I hereby acknowledge that I have received this Consumer Notice:	
Consumer - Applicant Date Consumer - Consume	Co-Applicant Date
I hereby certify that I have provided this	
Notice:	
Management Rep./Lic	ensee Date
	<u>_</u>
WAITING LIST APPLICA	TION (S.
EQUAL HOUSING OPPORTUNITY	
Community: Westminster Place at Carroll Village, 2 Trinity Drive We	st, Dillsburg PA 17019
Our community is designated as <u>Housing for Older Persons</u> . All household r	nembers must be age 55 or older.
	.
Name:	Desired Apartment Size
How did you hear about us?	1 st Choice ☐ 1BR ☐ 2BR
	2 nd Choice ☐ 1BR ☐ 2BR ☐ N/A
	Note: If you do not meet the minimum
	income for a 2BR, you will not be placed
TORAGO FREE AND OMOVE FREE COMM	on that waiting list.
TOBACCO-FREE AND SMOKE-FREE COMM	
All Presbyterian Senior Living communities are Tobacco-Free and Smoke-Free is not permitted anywhere on the property; including the buildings, apartments	
term "smoking" means inhaling, exhaling, using, carrying, or disposing of a	
lighted tobacco product in any manner or in any form. Tobacco products inclu	illy lighted cigal, cigalette, pipe, or sillilar
	de, but are not limited to, cigars, cigarettes;
pipe smoking, and all smokeless tobacco, such as snuff, chew, vaporless cigar	de, but are not limited to, cigars, cigarettes;
pipe smoking, and all smokeless tobacco, such as snuff, chew, vaporless cigar	de, but are not limited to, cigars, cigarettes;
By initialing here, I/we confirm that I/we understand and agree that all househole above policies. (All Applicants Initial Here)	de, but are not limited to, cigars, cigarettes; rettes, and dip.

If you speak Limited English and need an interpreter, please contact the Management Office and one will be provided free of charge.

If you or a member of your household has a disability and requires a reasonable accommodation, you may request it at any time during the application process.

In order to comply with state and federal program regulations, we are required to ask the following questions. All information will remain confidential, except as necessary to prove that you qualify. Wherever possible, we are required to obtain third-party verification. Please be prepared to provide the names, addresses, and phone numbers of the parties that can verify the information requested.

HOUSEHOLD COMPOSITION

List the head of your household and all persons who will live in the household within the next twelve (12) months. Give the relationship of each person to the head of household. Proof of age will be required for all household members. A government-issued photo ID and social security card are required for each household member. Proof of age is required for all household members. Acceptable **age verifications** include, but are not limited to, (1) a valid Social Security Administration Benefit printout, (2) a Birth Certificate, (3) Military discharge papers, or (4) valid Government Issued Photo Identification. Ask the Community Manager about other acceptable forms.

RELATIONSHIP | BIRTHDATE | SOC. SEC. OR

FULL NAME	TO HEAD	M/D	/YR	ALIEN REG	.#	& ID #
	HEAD					
APPLICANT INFORMATION						
Applicant's Name			Home F	Phone	Cell/Work Phone	Email Address
RESIDENCY INFORMATION – M	UST PROVIDE 3	FULL YE	EARS'	HISTORY – US	∟ E REVERSE SIDI	E IF NEEDED
Present Street Address, City, State Zip				☐ Rent ☐ Own ☐ Other - Explain:	Length of Residency To	
<u>Previous</u> Street Address, City, State Zip (If less in necessary.)	than 3 years at above address	– use reverse		□ Rent □ Own □ Other - Explain:	Length of Residency	Monthly Payment/Rent \$
CO-APPLICANT INFORMATION	Check here if	N/A.	<u> </u>			
Co-Applicant's Name			Hom	e Phone	Cell/Work Phone	Email Address
RESIDENCY INFORMATION - M	UST PROVIDE 3 FU	JLL YEAR	RS' HIS	TORY – USE RE	VERSE SIDE IF NE	EDED
Present Street Address, City, State Zip				☐ Rent ☐ Own ☐ Other - Explain:	Length of Residency to	Monthly Payment/Rent
<u>Previous</u> Street Address, City, State Zip (If less necessary.)	than 3 years at above address	: – use reverse		☐ Rent ☐ Own ☐ Other - Explain:	Length of Residency	Monthly Payment/Rent

TYPE OF PHOTO ID

Please attach extra sheet for each additional household member with contact & residency information.					
Are any of your household members temporarily or permanently absent? □ No)	Yes
If yes, please explain					
2. Do you expect anyone else to move in within the next t	welve (12)) months	?)	Yes
If yes, who?	When?				
Does <u>anyone in your household</u> receive regular or Minimum Distributions from the following? (Now, or ex pages if necessary)					
	Name:		Name:		TOTAL MONTHLY
INCOME (Check all that apply)					HOUSEHOLD INCOME (BEFORE TAXES)
Social Security (Regular) and/or	Yes	☐ No	Yes	☐ No	\$
☐ Supplemental (SSI) ☐ Disability (SSDI) ☐ State (SSP)	☐ Yes	□No	☐ Yes	☐ No	\$
Pension	☐ Yes	□No	☐ Yes	☐ No	\$
☐ Regular and/or ☐ Special Armed Forces pay (Including allowances for a member of the family)	☐ Yes	□No	☐ Yes	□No	\$
Veteran's Benefits	☐ Yes	☐ No	☐ Yes	☐ No	\$
Employment: ☐ FT ☐ PT ☐ Seasonal	Yes	□No	☐ Yes	□No	\$
☐ Commissions ☐ Fees ☐ Tips ☐ Bonuses	☐ Yes	☐ No	☐ Yes	☐ No	\$
Self-employed or own a business	☐ Yes	☐ No	☐ Yes	□No	\$
Work for someone who pays in cash	☐ Yes	□No	☐ Yes	☐ No	\$
Unemployment Compensation	☐ Yes	□No	☐ Yes	□No	\$
Worker's Compensation	☐ Yes	□No	Yes	☐ No	\$
Severance Pay	☐ Yes	□No	☐ Yes	☐ No	\$
Long- or Short-Term Disability (other than SSI)	☐ Yes	□No	☐ Yes	☐ No	\$
Death Benefits	☐ Yes	□No	☐ Yes	☐ No	\$
☐ Welfare and/or ☐ Other public aid:(Not including food stamps or Medicaid)	☐ Yes	□No	Yes	☐ No	\$
☐ Child Support ☐ Spousal Support ☐ Alimony	☐ Yes	☐ No	☐ Yes	☐ No	\$
Student Financial Assistance or Grant(s) (<i>Public or private - <u>not</u> including loans</i>)	☐ Yes	☐ No	☐ Yes	☐ No	\$
Regular Distributions from an □ IRA <i>(including required minimum distributions)</i> or □ Annuity	☐ Yes	☐ No	☐ Yes	☐ No	\$
Regular payments from a Settlement (<i>check type</i>) ☐ Legal ☐ Insurance ☐ Lottery ☐ Inheritance	☐ Yes	□No	☐ Yes	☐ No	\$
☐ Rental and/or ☐ Investment Property Income	Yes	□No	Yes	☐ No	\$
Other:	☐ Yes	☐ No	☐ Yes	☐ No	\$
ESTIMATED TOTAL YEARLY INCOME (BEFORE TAXES ARE TAKEN OUT) - AMOUNT REQUIRED					\$

 Does any household member receive income from any oth living with you paying any of your expenses and/or giving toward your rent or utilities or regularly buying household your household (not including groceries). 	you mon	ey regulai	rly. It als	o includes	s payment
If yes, please explain					
Household member		\$		pe	r
Source of Income			Phone		
AddressCit	у		State _	Zip	o
Does <u>anyone in your household</u> have any of the following months) (Use additional pages if necessary)			expecte		he next 1
Assets (Check all that apply)	Total # of each type	Name:		Name:	
Checking account(s)		☐ Yes	☐ No	☐ Yes	☐ No
Savings account(s)		☐ Yes	☐ No	☐ Yes	□No
□ Christmas Club or □ Vacation Club account(s)		☐ Yes	☐ No	☐ Yes	☐ No
Money Market(s)		☐ Yes	☐ No	☐ Yes	☐ No
Mutual Fund(s)		☐ Yes	☐ No	☐ Yes	□No
Certificates of Deposit (CD's)		☐ Yes	☐ No	☐ Yes	☐ No
Individual Retirement Account (IRA)		☐ Yes	☐ No	☐ Yes	☐ No
□ 401K □ 403B or □ Simple IRA		☐ Yes	☐ No	☐ Yes	□No
□ Keogh account(s) or □ Other similar account(s)		☐ Yes	☐ No	☐ Yes	☐ No
Annuity(ies)		☐ Yes	☐ No	☐ Yes	☐ No
Other Investment/Brokerage account(s)		☐ Yes	☐ No	☐ Yes	☐ No
Trust Fund(s) (including Special Needs Trusts)		☐ Yes	☐ No	☐ Yes	☐ No
□ Stocks, □ Bonds, or □ T-Bills		☐ Yes	☐ No	☐ Yes	□No
Savings Bonds		☐ Yes	☐ No	☐ Yes	☐ No
Life Insurance Policies		☐ Yes	☐ No	☐ Yes	☐ No
Burial plot(s)		☐ Yes	☐ No	☐ Yes	☐ No
Real Estate: ☐ Current home ☐ Rental property ☐ Vacant land ☐ Vacation home ☐ Farm		☐ Yes	□No	☐ Yes	□No
 		☐ Yes	☐ No	☐ Yes	□No
Personal Property held as an <u>Investment</u> : □Coins/Stamps □ Art/Gems/Jewelry □Collector Auto □Other:		☐ Yes	☐ No	☐ Yes	□No
 Cash or other Assets (not listed above) at home or in a Safe Deposit Box: (Explain) 		☐ Yes	☐ No	☐ Yes	□No
Other:		☐ Yes	☐ No	☐ Yes	☐ No
ESTIMATED CASH VALUE OF ALL ASSETS - AMOUNT RE	QUIRED	\$		\$	
EST. ANNUAL INCOME (dividends or interest) FROM ASSETS				\$	

4.	Has any household member disposed of any asset(s) valued at \$1,000 or methan fair market value? This includes gifts to family.	ore in the past ☐ No	∶2 years for less ☐ Yes
	If yes, please explain		
5.	Has any household member received any LUMP SUM payments in the last to (Example: ☐ Inheritance, ☐ Capital Gains, ☐ Legal or Insurance Settlement☐ Pension or Annuity Disbursements, ☐ Cash from the sale of an asset, ☐ C	ts, 📋 Lottery V	Vinnings,
	☐ No ☐ Yes If yes, please explain		
We	provide Reasonable Accommodations consideration for Persons with D	Disabilities.	
6.	Do you want to request special accommodations in the facilities (structural chor waivers), or communications (language interpreter or sign language)? If yes, please describe the accommodation requested	□No	Yes
7.	Please check if any household member needs an apartment with special des	ign features fo	r:
	☐ Mobility impairment ☐ Hearing impairment ☐ Vis	ion impairmen	t
	Other physical modifications (describe)		
	If you checked any of the above, please explain exactly what you believe is situation	required to acc	commodate you
	Name of the household member requiring the features identified above		
8.	Do you or any household member require the services of a live-in aide?	□No	Yes
9.	Are you or is any member of your household a victim of domestic violence, da	ating violence,	sexual assault,
	and or stalking?	□ No	Yes
	If yes, please speak with Management about federal protections under VAWA	۹.	
10.	Do you currently have a Section 8 Voucher, VASH, or other rental subsidy? If yes, please provide County and State where it was issued	□No	Yes
11.	Has any household member ever been convicted of a crime? If yes, please explain the conviction and date(s) and occurrence	□No	Yes
12.	Has any household member ever been evicted for any reason? If yes, please provide details and date	□No	Yes
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13.	Has any household member filed bankruptcy within the last three years?	∐ No	∐ Yes
14	If yes, Status: Pending, Date Filed: Or, Discharge Is any household member enrolled in school now or within the last 6 months?		 ☐ Yes
17.	Will anyone become enrolled in school in the next 12 months?	□No	☐ Yes
	If yes, name of household member and school		

15. Has any household member ever lived in	a community owned/managed by Presbyterian Senior Living?
	☐ No ☐ Yes
If yes, Name of Community	
	on of the application. The information is used for statistical reporting
to the Department of Housing and Urban Devel housing. Please provide the following information	opment (HUD) and PHFA, and is not used to determine eligibility for
Todaling. Trouble provide the femouring information	RACE
White	☐ American Indian/Alaska Native & White
Black or African American	Asian & White
☐ Asian ☐ American Indian or Alaska Native	☐ Black/African American & White ☐ American Indian/Alaska Native & Black/African
_	American
■ Native Hawaiian or Other Pacific Islander ETHNICITY	Other Multi-racial GENDER
Hispanic or Latino	GENDER GENDER
☐ Not Hispanic or Latino	Female
knowledge and belief. I/We authorize investig	iting List Application are true and complete to the best of my/our lation of all statements contained in this Waiting List Application as ir the IRS Section 42 or other funding program regulations.
the rejection of my/our application and that I/w understand that federal law and the IRS rec	esentation or failure to disclose required information will result in we will not be permitted to re-apply for residency in the future. I/We quire me/us to give truthful, complete answers regarding my/our n determine whether I/we qualify for housing at this community.
If I/we rent an apartment and it is discovered la qualification, I/we will be subject to eviction.	ter that I/we provided false or incomplete information about my/our
All applicants and co-applicants initial below to	o acknowledge understanding of this statement:
I/We agree to provide documentation of all inci	come and assets as required and further authorize disclosure of all

received a copy of the Resident Selection Plan for this apartment community and I/we understand that all applicants must be eligible for the IRS Section 42 Program or other funding programs associated with the community and qualify under the Resident Selection Plan.

I/We authorize Presbyterian Senior Living, its subsidiaries, and its agents to investigate my/our credit worthiness, income, assets, residency history, criminal history, financial histories, and employment through any investigation, credit bureau, housing reference, or other reasonable means. I/We have read this application and understand

I/We understand that if our address or phone number changes after submitting this application, it is my/our responsibility to contact the Community to update our new contact information. The Waiting List may be updated periodically to ensure that only interested applicants remain on the list. In this case, applicants will receive communication by mail asking them to update information and confirm continued interest in the community. If the community does not receive a response by the requested date or the communication is returned as undeliverable, the applicant will be removed from the Waiting List, and will be notified in writing with an Applicant Rejection Notice.

ALL APPLICATIONS ARE SUBJECT TO APPROVAL.

It is our aim to ensure that this apartment community is a drug-free zone. The sale or use of illegal controlled substances will not be tolerated. By signing this application, I/we verify my/our support for this policy.

All Applicants, Co-Applicants, and Other Adult Household Members must sign below.

Applicant Signature	Date
Applicant dignature	Date
Co Applicant Cignoture	Date
Co-Applicant Signature	Date
Other Adult Lleuscheld Member Cimeture	Data
Other Adult Household Member Signature	Date
Other Adult Household Member Signature	Date
-	

A complete, signed and dated application may be dropped off or mailed to: Westminster Place at Carroll Village, 2 Trinity Drive West, Dillsburg PA 17019

WARNING: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper use of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7), and (8). Violation of these provisions are cited as violations of 42 U.S.C. 408 (a) (6), (7), and (8).