# INDEPENDENT LIVING RESIDENCY INVESTMENT FEES

(Effective January 1, 2025 - subject to change)

#### **Our Fee Structure**

For all residents of Ware Presbyterian Village, a one-time Residency Investment Fee and a corresponding Monthly Maintenance Fee provide you with living accommodations that fit your lifestyle. Many of the residents find living at Ware Presbyterian Village is more convenient and less costly than living in their own homes. The Residency Investment Fee is often covered by the sale of a house. The Monthly Maintenance fee is usually covered by Social Security and other retirement income and typically doesn't exceed your monthly expenses associated with maintaining your current residence.

#### **Residency Investment Fee**

The two plans available entitle you to a Life-Lease of your living unit. That means, you have the right to reside in the community for the rest of your life under the terms of the Residence and Care Agreement.

#### 50 Month Refund Plan

The 50 Month Refund Plan assures residents that if they withdraw from the community within the first 50 months, they will receive a partial refund based on a 2% reduction of their Residency Investment Fee for every month of occupancy. After 50 months of occupancy, there is no refund under this plan.

#### 50% Refund Plan

The 50% Refund Plan has a slightly higher Residency Investment Fee and provides (after 25 months) for a 50% minimum refund based on a 2% reduction of the Residency Investment Fee for the first 25 months of occupancy.

Under both plans any refund is payable when the apartment or villa has been vacated, the resident has permanently departed from all levels of care in the community and the apartment or villa has been resold and reoccupied.



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VISTA RIDGE APARTMENTS	ТҮРЕ	SQUARE FOOTAGE	50 MONTH PLAN	50 RFUND PLAN	MONTHLY FEE
Bedford*	1 Bed w/ Den	1,073	\$249,900	\$374,850	\$3,066
Bristol*	1 Bed w/ Den	1,138	\$256,200	\$384,000	\$3,066
Dorset*	1 Bed w/ Den	1,141	\$258,500	\$387,500	\$3,066
Hanover*	1 Bed w/ Den	1,162	\$262,000	\$392,700	\$3,074
Norfolk*	2 Bedroom	1,242	\$292,500	\$438,700	\$3,145
Manchester*	1 Bed w/ Den	1,415	\$324,200	\$486,000	\$3,314
Somerset*	1 Bed w/ Den	1,431	\$324,200	\$486,000	\$3,314
Warwick*	2 Bedroom	1,460	\$329,300	\$494,000	\$3,321
Nottingham*	2 Bed w/ Den	1,514	\$335,700	\$503,200	\$3,348
Sussex*	2 Bed w/ Den	1,714	\$371,900	\$557,900	\$3,577
Wiltshire*	2 Bed w/ Den	1,745	\$379,400	\$569,500	\$3,584

Second person entrance fee: \$17,200. Second person monthly fee: \$216.

### **Apartment Monthly Service Fee Includes:**

- Heat, electric and air conditioning
- Water and sewer utilities
- Trash removal
- Interior and exterior building maintenance
- Real estate taxes
- Lawn care and snow removal
- Appliance maintenance
- Assistance with service coordination following hospital/health center discharge

- First aid administration
- 14 days of on-site nursing care annually (when medically necessary, does not accrue)
- Planned activities and weekly group shopping trips
- Annual light housekeeping service and window washing
- Wellness education programs

Not included in the apartment monthly fee: Internet Service, Telephone Service, Meal Plan and Cable

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WESTMINSTER PLACE APARTMENTS	SQUARE FOOTAGE	50 MONTH PLAN	50% REFUND PLAN	MONTHLY FEE
1 Bedroom	673	\$107,600	\$161,400	\$1,872
2 Bedroom	883	\$137,200	\$205,500	\$2,132

Second person entrance fee: \$16,100. Second person monthly fee: \$212.

#### **Apartment Monthly Service Fee Includes:**

- Heat, electric and air conditioning
- Water and sewer utilities
- Trash removal
- Interior and exterior building maintenance
- Real estate taxes
- Lawn care and snow removal
- Appliance maintenance
- Assistance with service coordination following hospital/health center discharge

- 14 days of on-site nursing care annually (when medically necessary, does not accrue)
- Planned activities and weekly group shopping trips
- Annual housekeeping services
- Wellness education programs
- First aid administration

Not included in the apartment monthly fee: Internet Service, Telephone Service, Meal Plan and Cable

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VILLAS	ТҮРЕ	SQ. FT.	50 MONTH PLAN	50% REFUND PLAN	MONTHLY FEE
Kent	1 Bedroom	750	\$134,100	\$201,100	\$2,445
Kent Deluxe	1 Bedroom +	900	\$158,300	\$237,400	\$2,473
York	2 Bedroom	1,000	\$183,100	\$274,600	\$2,787
York Deluxe	2 Bedroom +	1,150	\$207,300	\$310,900	\$2,815
Laurel w/ Garage	2 Bedroom	1,000	\$207,300	\$310,900	\$3,415
Laurel Deluxe w/ Garage	2 Bedroom +	1,150	\$231,400	\$347,100	\$3,440
Avonlea w/ Garage	2 Bedroom	1,408	\$290,200	\$435,300	\$3,633
Avonlea Deluxe w/ Garage	2 Bedroom +	1,558	\$314,400	\$471,600	\$3,659
Birmingham w/ Garage	2 Bed w/ Den	1,653	\$323,000	\$484,500	\$3,691
Birmingham Deluxe	2 Bed w/ Den +	1,803	\$347,800	\$521,700	\$3,718
Chatham w/ Garage	2 Bed w/ Den	1,857	\$362,200	\$543,300	\$3,744
Chatham Dlx. w/ Garage	2 Bed w/ Den +	2,007	\$386,900	\$580,300	\$3,722
Devon w/ 2 Car Garage	2 Bed w/ Den	1,857	\$384,000	\$576,000	\$3,761
Devon Dlx. w/ 2 Car Garage	2 Bed w/ Den +	2,007	\$408,800	\$613,200	\$3,790

Second person entrance fee: \$17,200. Second person monthly fee: \$216.

### **Villas Monthly Service Fee Includes:**

- Heat, electric and air conditioning
- Water and sewer utilities
- Trash removal
- Interior and exterior building maintenance
- Real estate taxes
- Lawn care and snow removal
- Appliance maintenance
- Assistance with service coordination following hospital/health center discharge

- 14 days of on-site nursing care annually (when medically necessary, does not accrue)
- Planned activities and weekly group shopping trips
- Annual housekeeping services
- Wellness education programs
- First aid administration

Not included in the villa monthly fee: Internet Service, Telephone Service, Meal Plan and Cable

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VISTA RIDGE	ТҮРЕ	SQUARE	50 MONTH	50% REFUND	MONTHLY
CARRIAGE HOME		FOOTAGE	PLAN	PLAN	FEE
Carriage Home w/ 2 Car Garage	Two Bedroom with Den	2,091	\$442,800	\$664,200	\$3,922

Second person entrance fee: \$17,200. Second person monthly fee: \$216.

### **Carriage Homes Monthly Service Fee Includes:**

- Heat, electric and air conditioning
- Water and sewer utilities
- Trash removal
- Interior and exterior building maintenance
- Real estate taxes
- Lawn care and snow removal
- Appliance maintenance
- Annual housekeeping services
- Assistance with service coordination following hospital/health center discharge

- Home support evaluation (to enable residents to remain in their carriage home with modifications or Support Services)
- 14 days of on-site nursing care annually (when medically necessary, does not accrue)
- Planned activities and weekly group shopping trips
- Wellness education programs
- First aid administration

Not included in the carriage monthly fee: Internet Service, Telephone Service, Meal Plan and Cable



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